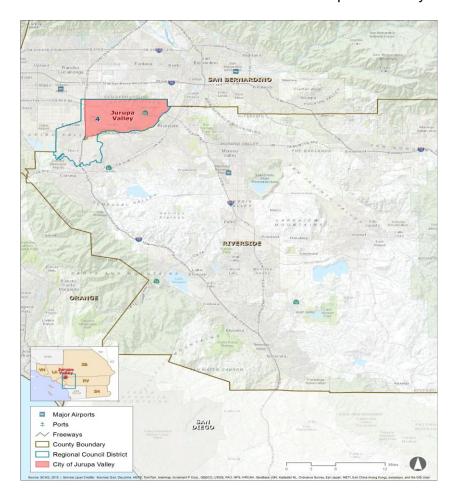
(DRAFT) Profile of the City of Jurupa Valley

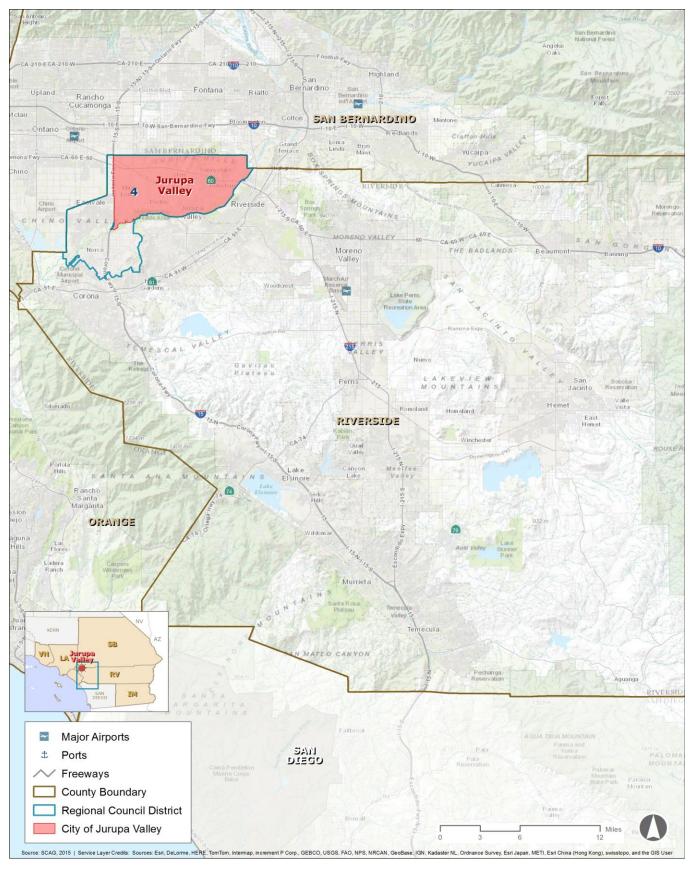
Southern California Association of Governments' (SCAG) Regional Council includes 69 districts which represent 191 cities in the SCAG region.

SCAG Regional Council District 4 includes Eastvale, Norco, Jurupa Valley, and Riverside Represented by: Hon. Clint Lorimore



This profile report was prepared by the Southern California Association of Governments and shared with the City of Jurupa Valley. SCAG provides local governments with a variety of benefits and services including, for example, data and information, GIS training, planning and technical assistance, and sustainability planning grants.





Source: SCAG 2012 city boundary data

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I. Introduction

The purpose of this report is to provide current information and data for the City of Jurupa Valley for planning and outreach efforts. Information on population, housing, transportation, employment, retail sales, and education can be utilized by the city to make informed planning decisions. The profile provides a portrait of the city and its changes since 2000, using average figures for Riverside County as a comparative baseline. In addition, the most current data available for the region is also included in the Statistical Summary (page 3). This profile demonstrates the current trends occurring in the City of Jurupa Valley.

The Southern California Association of Governments (SCAG) is the largest Metropolitan Planning Organization (MPO) in the nation. The SCAG region includes six counties (Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura) and 191 cities. As the designated MPO, SCAG is mandated by federal and state law to research and develop a Regional Transportation Plan (RTP), which incorporates a Sustainable Communities Strategy (SCS). SCAG is currently undertaking a variety of planning and policy initiatives to foster a more sustainable Southern California.

In 2008, SCAG initiated the Local Profiles Project as a part of a larger initiative to provide a variety of services to its member cities and counties. Through extensive input from member jurisdictions, the inaugural Local Profiles Reports were released at the General Assembly in May 2009. The Profiles have been updated every two years.

Local Profiles provide basic information about each member jurisdiction including, but not limited to, the following:

- How much growth in population has taken place since 2000?
- Has the local jurisdiction been growing faster or slower than the county or regional average?
- Have there been more or fewer school-age children?
- Have homeownership rates been increasing or decreasing?
- How and where do residents travel to work?
- How has the local economy been changing in terms of employment share by sectors?
- Have the local retail sales revenues recovered to pre-recession levels?

Answers to questions such as these provide a snapshot of the dynamic changes affecting each local jurisdiction.

Factors Affecting Local Changes Reflected in the 2015 Report

Overall, member jurisdictions since 2000 were impacted by a variety of factors at the national, regional, and local levels. For example, the vast majority of member jurisdictions included in the 2015 Local Profiles reflect the national demographic trends toward an older and a more diverse population. Evidence of the slow process towards economic recovery is also apparent through gradual increases in employment, retail sales, building permits, and home prices. Work destinations and commute times correlate with regional development patterns and the geographical location of local jurisdictions, particularly in relation to the regional transportation system.

Uses of the Local Profiles

Following release at the SCAG General Assembly, the Local Profiles are posted on the SCAG website and used by interested parties for a variety of purposes including, but not limited to, the following:

- Data and communication resources for elected officials, businesses, and residents
- Community planning and outreach
- Economic development
- Visioning initiatives
- Grant application support
- Performance monitoring

The primary user groups of the Profiles include member jurisdictions and state and federal legislative delegates of Southern California. This profile report is a SCAG member benefit and the use of the data contained within this report is voluntary.

Report Organization

This profile report has three sections. The first section presents a Statistical Summary for the City of Jurupa Valley. The second section provides detailed information organized by subject areas and includes brief highlights on the impacts of the recent economic recession and recovery at the regional level. The third section, Methodology, describes technical considerations related to data definitions, measurement, and data sources.

2014 STATISTICAL SUMMARY

Category	Jurupa Valley	Riverside County	Jurupa Valley relative to Riverside County*	SCAG Region
2014 Total Population	99,630	2,308,610	[4.3%]	18,645,437
2014 Median Age (Years)	30.8	34.2	-3.4	35.5
2014 Hispanic	N/A	47.4%	N/A	46.8%
2014 Non-Hispanic White	N/A	37.3%	N/A	31.8%
2014 Non-Hispanic Asian	N/A	6.3%	N/A	12.4%
2014 Non-Hispanic Black	N/A	5.9%	N/A	6.3%
2014 Non-Hispanic American Indian	N/A	.5%	N/A	.3%
2014 All Other Non-Hispanic	N/A	2.6%	N/A	2.5%
2014 Number of Households	24,990	715,501	[3.5%]	6,029,326
2014 Average Household Size	4.0	3.2	0.8	3.1
2014 Median Household Income (\$)	N/A	52,648	N/A	56,737
2014 Number of Housing Units	26,704	817,008	[3.3%]	6,524,730
2014 Homeownership Rate	N/A	54.5%	N/A	54.5%
2014 Median Existing Home Sales Price (\$)	N/A	290,000	N/A	426,000
2013 - 2014 Median Home Sales Price Change	N/A	12%	N/A	10.1%
2014 Drive Alone to Work	N/A	81.9%	N/A	78.2%
2014 Mean Travel Time to Work (minutes)	N/A	34.5	N/A	31.7
2013 Number of Jobs	26,503	654,436	[4%]	7,660,489
2012 - 2013 Total Jobs Change	1,999	37,749	[5.3%]	231,953
2013 Average Salary per Job (\$)	39,188	37,827	1,361	48,213
2014 K-12 Public School Student Enrollment	20,486	425,442	4.8%	3,058,957

Sources: U.S. Census Bureau American Community Survey, 2014; Nielsen Co.; California Department of Finance E-5, May 2014; MDA Data Quick; California Department of Education; and SCAG

Mapped jurisdictional boundaries are as of July 1, 2014 and are for visual purposes only. Report data, however, are updated according to their respective sources.

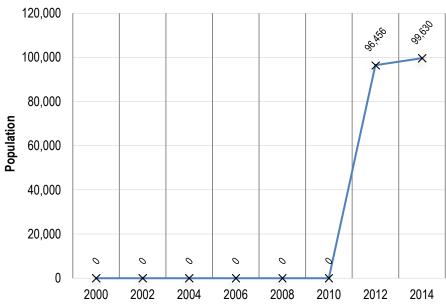
Note: The City of Jurupa Valley was incorporated on July 1, 2011. Some Local Profiles data sources are not yet available for the City.

^{*} Numbers with [] represent Jurupa Valley's share of Riverside County. The other numbers represent the difference between Jurupa Valley and Riverside County.

II. Population

Population Growth

Population: 2000 - 2014



of the City of Jurupa Valley increased by 3,174 to 99,630, or 3.3 percent.

• In Riverside

Between 2012

and 2014, the

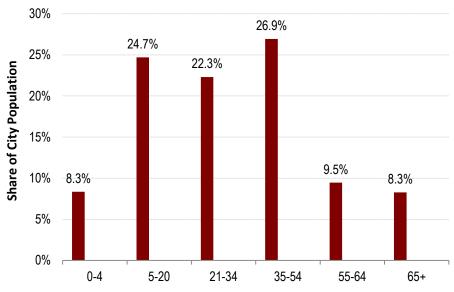
total population

In Riverside
 County 4.3% of
 the total
 population is in
 the City of Jurupa
 Valley.

Source: California Department of Finance, E-5, 2014

Population by Age

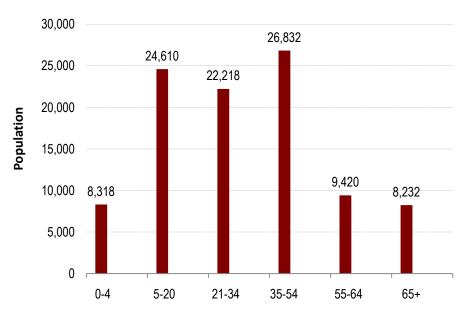
Population Share by Age: 2014



Sources: 2000 and 2010 U.S. Decennial Census; Nielsen Co., 2014 $\,$

- In 2014, the 35-54 age group had the largest population share, at 26.9 percent.
- The age group with the smallest population share was the 65+ age group, with 8.3 percent.

Population by Age: 2014



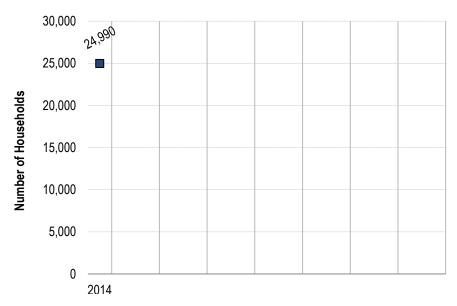
Sources: 2000 and 2010 U.S. Decennial Census; Nielsen Co., 2014 $\,$

 The age group with the highest total population, was the 35-54 age group, with 26,832 residents.

III. Households

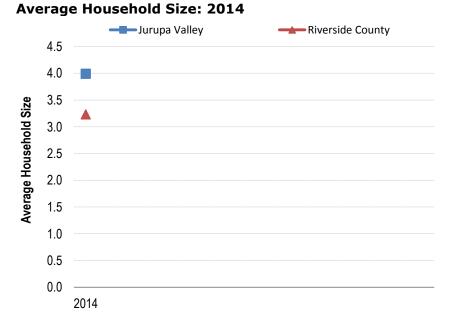
Number of Households (Occupied Housing Units)

Number of Households: 2014



Sources: U.S. Census American Commuity Survey; California Department of Finance, E-5, 2014

- In 2014, the total number of households in the City of Jurupa Valley was 24,990 units.
- 3.5 percent of Riverside County's total number of households is in the City of Jurupa Valley.

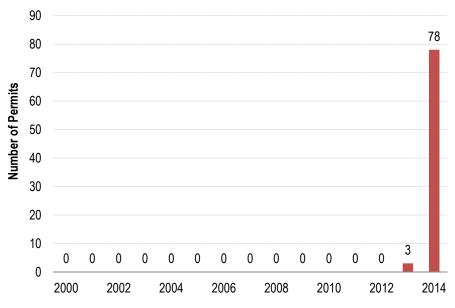


Source: California Department of Finance, E-5, 2014

 In 2014, the city's average household size was 4.0, higher than the county average of 3.2.

IV. Housing Production

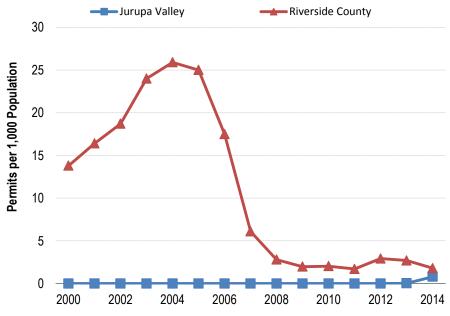




 Since 2013, permits were issued for 81 new residential units.

Source: Construction Industry Research Board, 2000 - 2014

Permits Issued per 1,000 Residents: 2000 - 2014

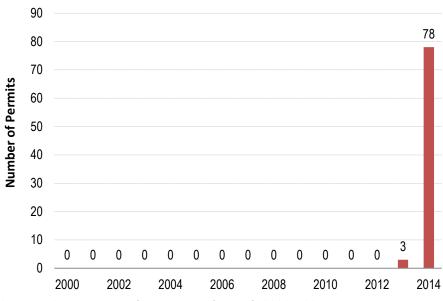


• For the city in 2014, the number of permits per 1,000 residents was 0.8 permits. For the county overall, it decreased to 1.8 permits per 1,000 residents.

Sources: Construction Industry Research Board, 2000 - 2014; SCAG

Single-Family Housing Production

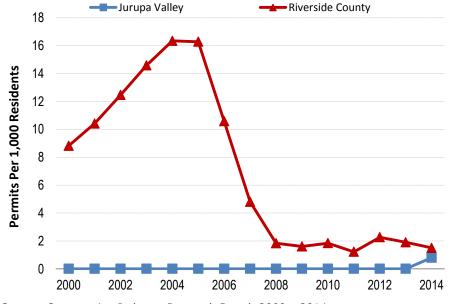
Single-Family Permits Issued: 2000 - 2014



- Between 2000 and 2014, permits were issued for 81 new single family homes.
- 100 percent of these were issued in the last 3 years.

Sources: Construction Industry Research Board, 2000 - 2014

Single-Family Permits Issued per 1,000 Residents: 2000 - 2014



Source: Construction Industry Research Board, 2000 - 2014

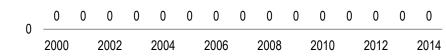
• For the city in 2014, the number of permits issued per 1,000 residents was 0.8 permits. For the county overall, it decreased to 1.5 permits per 1,000 residents.

Multi-Family Housing Production

Multi-Family Permits Issued: 2000 - 2014

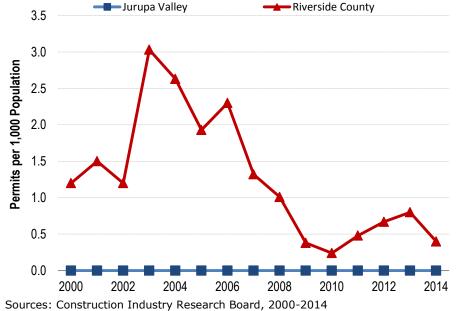
Number of Permits

Between 2000 and 2014, there were permits issued for 0 new multifamily residential units.



Source: Construction Industry Research Board, 2000-2014

Multi-Family Permits Issued per 1,000 Residents: 2000 -2014



For the city in 2014, the number of permits per 1,000 residents was 0 permits. For the county overall, it decreased to 0.4 permits per 1,000 residents.

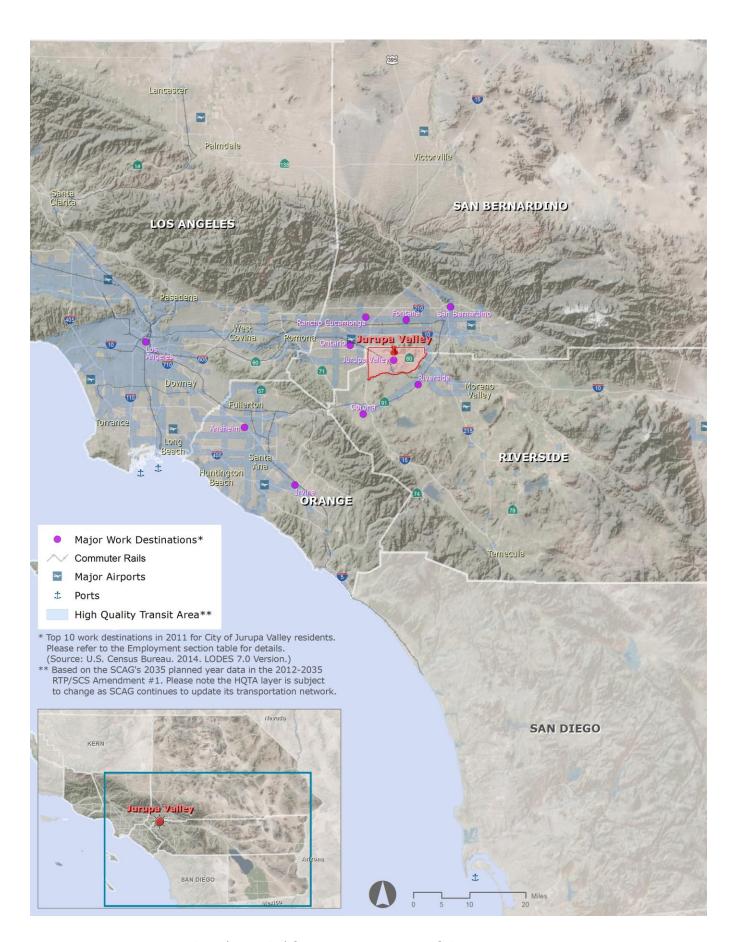
V. Employment

Top 10 Places Where Residents Commute to Work: 2014

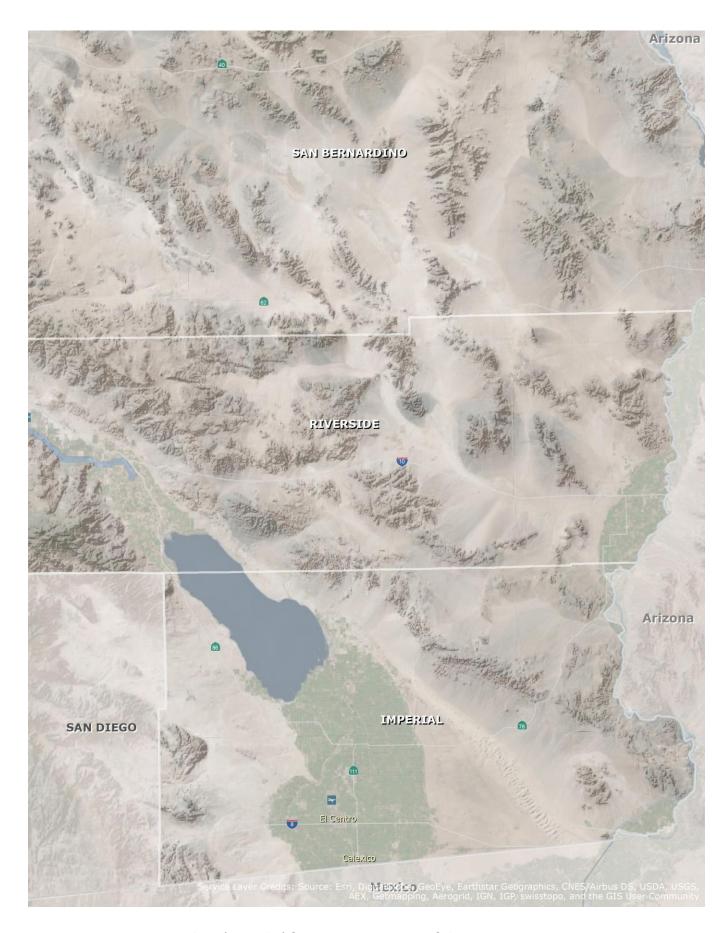
Local Jurisdiction		Number of Commuters	Percent of Total Commuters	
1.	Riverside	3,626	13.2 %	
2.	Jurupa Valley	3,074	11.2 %	
3.	Ontario	1,856	6.8 %	
4.	San Bernardino	1,180	4.3 %	
5.	Corona	1,120	4.1 %	
6.	Rancho Cucamonga	989	3.6 %	
7.	Anaheim	932	3.4 %	
8.	Fontana	920	3.4 %	
9.	Irvine	820	3.0 %	
10.	Los Angeles	714	2.6 %	
All	Other Destinations	12,188	44.5 %	

Source: U.S. Census Bureau, 2014; LODES Data; Longitudinal-Employer Household Dynamics Program

- This table identifies the top 10 locations where residents from the City of Jurupa Valley commute to work.
- 11.2% work in the local jurisdiction where they live, while 88.8% commute to other places.

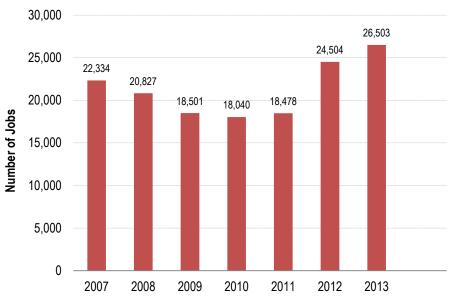


Southern California Association of Governments



Southern California Association of Governments

Total Jobs: 2007 - 2013



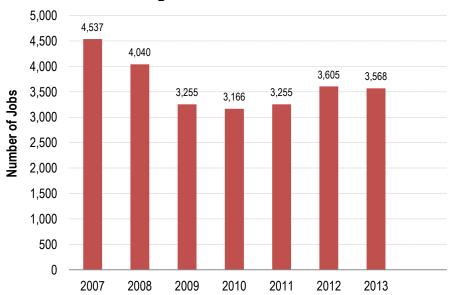
Sources: California Employment Development Department, 2007 - 2013; InfoGroup; and SCAG

- Total jobs include wage and salary jobs and jobs held by business owners and selfemployed persons. The total job count does not include unpaid volunteers or family workers, and private household workers.
- In 2013, total jobs in the City of Jurupa Valley numbered 26,503, an increase of 18.7 percent from 2007.

Manufacturing jobs include those employed in various sectors including food, apparel, metal, petroleum and coal, machinery, computer and electronic products, and transportation equipment.

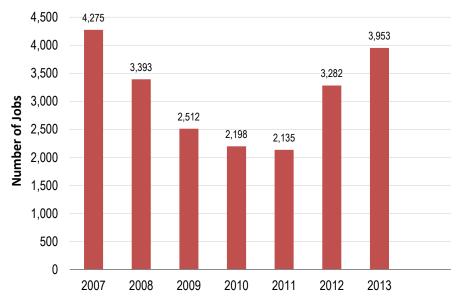
 Between 2007 and 2013, the number of manufacturing jobs in the city decreased by 21.3 percent.

Jobs in Manufacturing: 2007 - 2013



Sources: California Employment Development Department, 2007 - 2013; InfoGroup; and SCAG $\,$

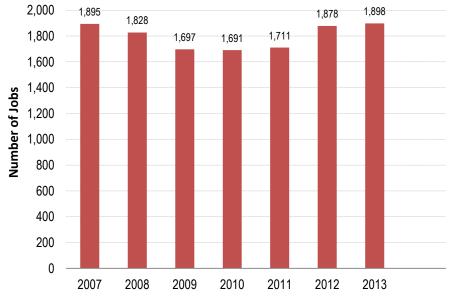
Jobs in Construction: 2007 - 2013



Sources: California Employment Development Department, 2007 - 2013; InfoGroup; and SCAG

- Construction jobs include those engaged in both residential and non-residential construction.
- Between 2007 and 2013, construction jobs in the city decreased by 7.5 percent.

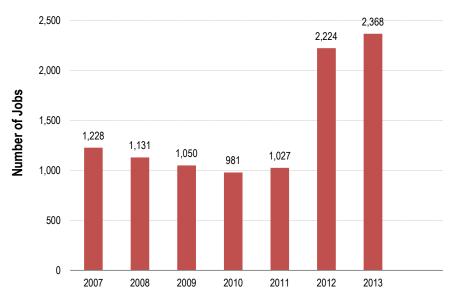
Jobs in Retail Trade: 2007 - 2013



Sources: California Employment Development Department, 2007 - 2013; InfoGroup; and SCAG

- Retail trade jobs include those at various retailers including motor vehicle and parts dealers, furniture, electronics and appliances, building materials, food and beverage, clothing, sporting goods, books, and office supplies.
- Between 2007 and 2013, the number of retail trade jobs in the city increased by 0.2 percent.

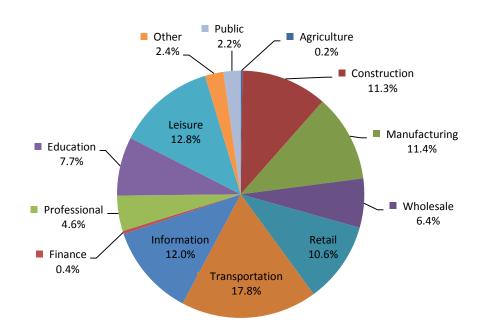
Jobs in Professional and Management: 2007 - 2013



Sources: California Employment Development Department, 2007 - 2013; InfoGroup; and SCAG

- Jobs in the professional and management sector include those employed in professional and technical services, management of companies, and administration and support.
- Between 2007 and 2013, the number of professional and management jobs in the city increased by 92.9 percent.

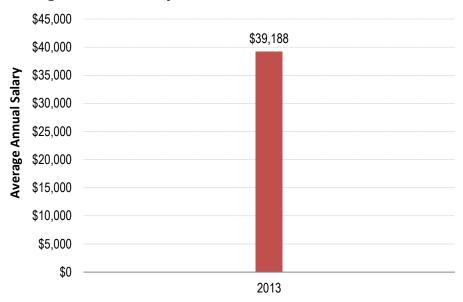
Jobs by Sector: 2013



Sources: California Employment Development Department, 2014; InfoGroup; and SCAG. $\begin{tabular}{ll} \end{tabular} \label{table:eq:california}$

- In 2013, the Transportation sector was the largest job sector, accounting for 17.8 percent of total jobs in the city.
- Other large sectors included Leisure (12.8 percent), Information (12 percent), and Manufacturing (11.4 percent).
- See
 Methodology
 Section for
 industry sector
 definitions.

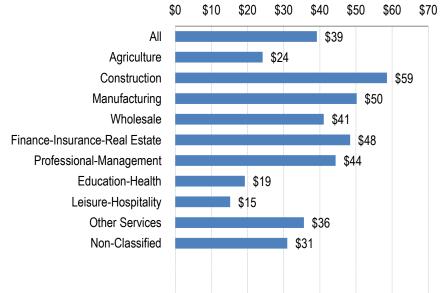
Average Annual Salary: 2013



 The average salary for jobs located in the city was \$39,188 in 2013.

Source: California Employment Development Department, 2013

Average Annual Salary by Sector: 2013 (\$ thousands)

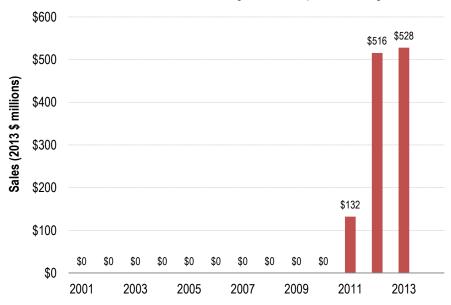


Source: California Employment Development Department, 2013

- In 2013, the employment sector providing the highest salary per job in the city was Construction (\$58,589).
- The Leisure-Hospitality sector provided the lowest annual salary per job (\$15,207).

VI. Retail Sales

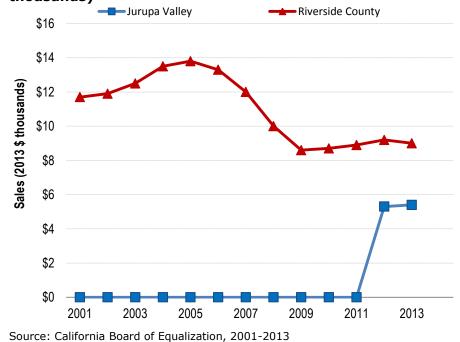
Real Retail Sales: 2001 - 2013 (in 2013 \$ millions)



 Real retail sales (inflation adjusted) in the City of Jurupa Valley increased by 2.3 percent between 2012 and 2013.

Source: California Board of Equalization, 2001-2013

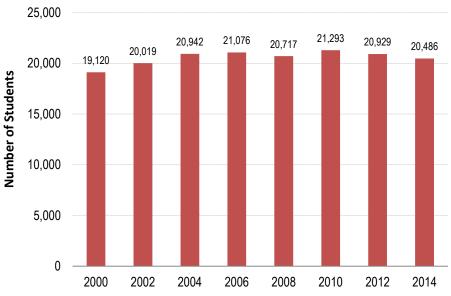
Real Retail Sales per Person: 2001 - 2013 (in 2013 \$ thousands)



 Between 2012 and 2013, real retail sales per person for the city increased from \$5,293 to \$5,387.

VII. Education

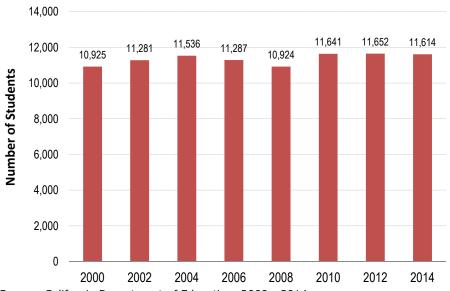
K-12 Public School Student Enrollment: 2000 - 2014



 Between 2000 and 2014, total K-12 public school enrollment for schools within the City of Jurupa Valley increased by 1,366 students, or about 7.1 percent.

Source: California Department of Education, 2000 - 2014

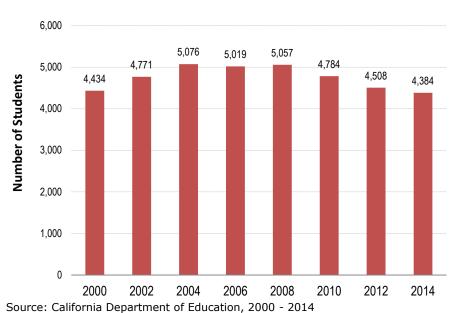
K-6 Public School Student Enrollment: 2000 - 2014



 Between 2000 and 2014, total public elementary school enrollment increased by 689 students or 6.3 percent.

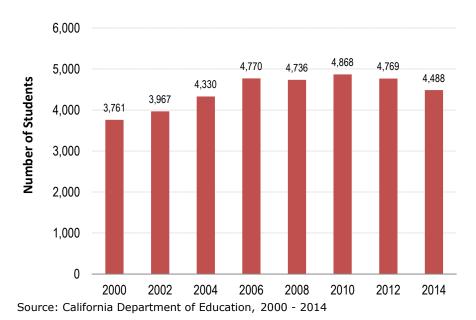
Source: California Department of Education, 2000 - 2014

Grades 7-9 Public School Student Enrollment: 2000 - 2014



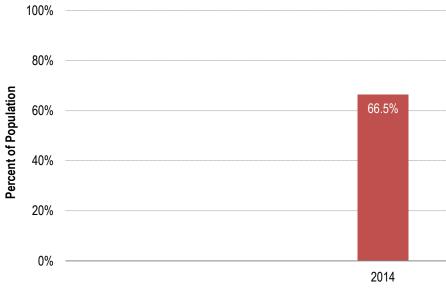
 Between 2000 and 2014, total public school enrollment for grades 7-9 decreased by 50 students or 1.1 percent.

Grades 10-12 Public School Student Enrollment: 2000 - 2014



 Between 2000 and 2014, total public school enrollment for grades 10-12 increased by 727 students, about 19.3 percent.

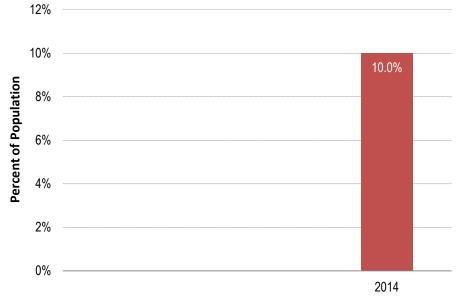
Percent of City Population 25 Years & Over Completing High School or Higher



In 2014, 66.5
 percent of the
 population 25
 years and over
 completed high
 school or higher.

Sources: 2000 and 2010 Census; Nielsen Co., 2014

Percent of City Population 25 Years and Over Completing a Bachelor's Degree or Higher

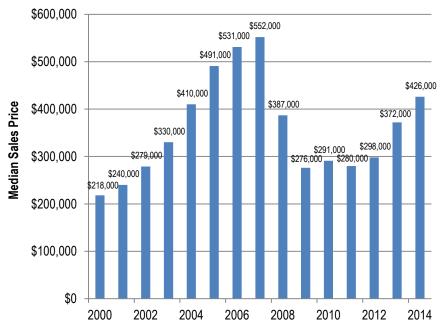


In 2014, 10
 percent of the
 population 25
 years and over
 completed a
 Bachelor's degree
 or higher.

Sources: 2000 and 2010 Census; Nielsen Co., 2014

VIII. SCAG Regional Highlights

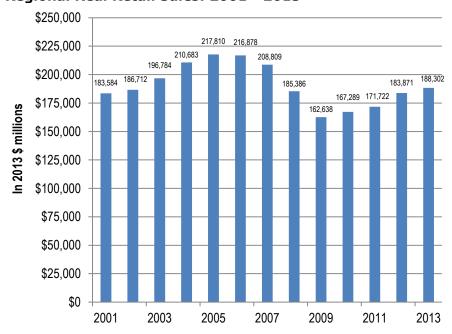
Regional Median Sales Price for Existing Homes: 2000 - 2014



- After reaching its peak in 2007, the median sales price for existing homes in the SCAG region dropped by almost half in 2011 from its 2007 level and rebounded in 2014.
- Median home sales price was calculated based on total existing home sales in the SCAG region.

Regional Real Retail Sales: 2001 - 2013

Source: MDA Data Quick, 2014



Source: California Board of Equalization, 2001-2013

- Retail sales tend to follow closely with trends in personal income, employment rates, and consumer confidence.
- Between 2001
 and 2005, real
 retail sales
 increased steadily
 by 19 percent but
 then dropped
 between 2005
 and 2009 by \$52
 billion, or 25
 percent.
- In 2013, total real retail sales were three percent higher than the 2000 level.

IX. Data Sources

California Department of Education

California Department of Finance, Demographic Research Unit

California Employment Development Department, Labor Market Information Division

California State Board of Equalization

Construction Industry Research Board

InfoGroup

MDA Data Quick

Nielsen Company

U.S. Census Bureau

X. Methodology

SCAG's Local Profiles utilizes the most up-to-date information from a number of publically available sources, including the Census Bureau, California Department of Finance, and the California Department of Education. In the event that public information is not available or is not the most recent, SCAG contracts with a number of private entities to obtain regional data. The following sections describe how each data source was compiled to produce the information displayed in this report.

Statistical Summary Table

In the Statistical Summary Table (page 3), the values in the field "Jurisdiction Relative to County/Region" represent the difference between the jurisdiction's value and the county/region value, except for the following categories which represent the jurisdiction's value as a share of the county (or in the case of an entire county as a share of the region): Population, Number of Households, Number of Housing Units, Number of Jobs, Total Jobs Change, and K-12 Student Enrollment.

Median Age, Homeownership Rate, and Median Household Income are based on Nielsen Company data. Number of Housing Units is based on the 2010 Census and estimates from the California Department of Finance. Data for all other categories are referenced throughout the report.

Population Section

Where referenced, data from 2000 to 2014 was taken from the California Department of Finance's (DOF) E-5 estimates, which were published in May 2014. This dataset was benchmarked to population figures from the 2000 and 2010 U.S. Decennial Censuses. Data relating to population by age group and by race/ethnicity was derived from the 2000 and 2010 U.S. Decennial Censuses, and Nielsen Co. The 2000 figure was based on U.S. Decennial Census figures for April 1, 2000 and the 2010 figure was based on U.S. Decennial Census figures for April 1, 2010.

Below are definitions for race and ethnicity, taken from the U.S. Census Bureau.

The Hispanic or Latino origin category is:

• A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.

The race categories are:

- American Indian or Alaska Native A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
- Asian A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
- Black or African American A person having origins in any of the black racial groups of Africa, including those who consider themselves to be "Haitian."

Southern California Association of Governments

- White A person having origins in any of the original peoples of Europe, North Africa, or the Middle East.
- Some other race This category includes Native Hawaiian or Other Pacific Islander (a person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands) and all other responses not included in the "American Indian or Alaska Native," "Asian," "Black or African American," and "White" race categories described above.

Charts for population based on age were tabulated using 2000 and 2010 U.S. Decennial Census data and Nielsen Company data for 2014. Charts for race/ethnicity were tabulated using 2000 and 2010 Census data and Nielsen Company data for 2014.

Households Section

The 2000 figure was based on U.S. Decennial Census figures for April 1, 2000 and the 2010 figure was based on U.S. Decennial Census figures for April 1, 2010. Information for 2014 was supplied by the Nielsen Company. Average household size was developed using information from the California Department of Finance (DOF). Households by Size was calculated based on Nielsen Company data. Households refer to the number of occupied housing units.

Housing Section

Housing units are the total number of both vacant and occupied units. Housing units by housing type information was developed using data from the California Department of Finance (DOF). Age of housing stock information is from the Nielsen Company.

The number of residential units with permits issued was obtained using Construction Industry Research Board data, which are collected by counties and are self-reported by individual jurisdictions. It represents both single family and multifamily housing units that were permitted to be built, along with building permits that were issued for improvements to existing residential structures (e.g., re-roofs, remodels). Please note that SCAG opted to report the annual number of permits issued by each jurisdiction which may be different than the number of housing units completed or constructed annually. This was done using a single data source which provides consistent data for all jurisdictions.

The median home sales price, compiled from MDA Data Quick, was calculated based on total resales of existing homes in the jurisdiction, including single family units and condominiums. The median price does not reflect the entire universe of housing in the jurisdiction, only those that were sold within the calendar year.

Employment Section

Data sources for estimating jurisdiction employment and wage information include the 2010 U.S. Decennial Census – Local Employment Dynamics Survey, and information from the California Employment Development Department, InfoGroup, and SCAG for years 2007-2014. In many instances, employment totals from individual businesses were geocoded and aggregated to the jurisdictional level.

Employment information by industry type is defined by the North American Industry Classification System (NAICS). Although the NAICS provides a great level of detail on industry definitions for all types of businesses in North America, for the purposes of this report, this list of industries has been summarized into the following major areas: agriculture, construction, manufacturing, wholesale, retail, information, finance/insurance/real estate, professional/management, education/health, leisure/hospitality, public administration, other services, and non-classified industries.

A brief description of each major industry area is provided below:

- Agriculture This industry includes crop production, animal production and aquaculture, forestry and logging, fishing hunting and trapping, and support activities for agriculture and forestry.
- Construction Industries under this umbrella involve the construction of buildings, heavy and civil engineering construction, and specialty trade contractors.
- Manufacturing This group includes the processing of raw material into products for trade, such as food manufacturing, apparel manufacturing, wood product manufacturing, petroleum and coal products manufacturing, chemical manufacturing, plastics and rubber products manufacturing, nonmetallic mineral product manufacturing and primary metal manufacturing.
- Wholesale Wholesale industries do business in the trade of raw materials and durable goods.
- Retail Retail industries engage in the sale of durable goods directly to consumers.
- Information Businesses in this industry specialize in the distribution of content through a means of sources, including newspaper, periodicals, books, software, motion pictures, sound recording, radio and television broadcasting, cable or subscription programming, telecommunications, data processing/hosting, and other information mediums.
- Finance/Insurance/Real Estate This sector includes businesses associated with banking, consumer lending, credit intermediation, securities brokerage, commodities exchanges, health/life/medical/title/property/casualty insurance agencies and brokerages, and real estate rental/leasing/sales.
- Professional Management This industry involves businesses that specialize in professional/scientific/technical services, management of companies and enterprises, and administrative and support services. Types of establishments that would fall under this category range from law offices, accounting services, architectural/engineering firms, specialized design services, computer systems design and related services, management consulting firms, scientific research and development services, advertising firms, office administrative services, facilities support services, among many others.
- Education/Health Organizations include elementary and secondary schools, junior colleges, universities, professional schools, technical and trade schools, medical offices, dental offices, outpatient care centers, medical and diagnostic laboratories, hospitals, nursing and residential care facilities, social assistance services, emergency relief services, vocational rehabilitation services, and child day care services.

- Leisure/Hospitality These industries include organizations in the performing arts, spectator sports, museums, amusement/recreation industries, traveler accommodations, and food and drink services.
- Public Administration This classification includes public sector organizations, including legislative bodies, public finance institutions, executive and legislative offices, courts, police protection, parole offices, fire protection, correctional institutions, administration of governmental programs, space research and technology, and national security.
- Other Services Groups in this group include, for example, automotive repair and maintenance, personal and household goods repair and maintenance, personal laundry services, dry-cleaning and laundry services, religious services, social advocacy organizations, professional organizations, and private households
- Non-Classified Non-classified organizations involve work activites that are not included in the North American Industry Classification System.

Retail Sales Section

Retail sales data is obtained from the California Board of Equalization, which does not publish individual point-of-sale data. All data is adjusted for inflation.

Education Section

Student enrollment data is based on public school campuses that are located within each jurisdiction's respective boundary. Enrollment numbers by grade within a given jurisdiction are tabulated based upon data obtained from the California Department of Education. Enrollment year is based on the end date of the school year; for example, enrollment data for the year 2000 refers to the 1999-2000 school year. City boundaries used in the dataset for all years is based on 2012 SCAG city boundary data.

Regional Highlights

Information for this section was developed through data from MDA Data Quick and the California Board of Equalization.

Data Sources Section

In choosing the data sources used for this report, the following factors were considered:

- Availability for all jurisdictions in the SCAG region,
- The most recognized source on the subject,
- Data sources within the public domain, and
- Data available on an annual basis.

The same data sources are used for all Local Profiles (except where noted) to maintain overall reporting consistency. The jurisdictions are not constrained from using other data sources for their planning activities.

The preparation of this report has been financed in part through grants from the Federal Highway Administration and Federal Transit Administration, U.S. Department of Transportation, under the Metropolitan Planning Program, Section 104(f) of Title 23, U.S. Code. The contents of this report do not necessarily reflect the official views or policy of the U.S. Department of Transportation. Additional assistance was provided by the California Department of Transportation.

XI. Acknowledgments

SCAG Management

Hasan Ikhrata, Executive Director
Sharon Neely, Chief Deputy Executive Director
Debbie Dillon, Deputy Executive Director, Administration
Joann Africa, Chief Counsel/Director, Legal Services
Huasha Liu, Director, Land Use & Environmental Planning
Rich Macias, Director, Transportation Planning
Darin Chidsey, Director, Strategy, Policy & Public Affairs
Basil Panas, Chief Financial Officer
Catherine Kirschbaum, Chief Information Officer

Project Managers

Ping Chang, Program Manager, Land Use & Environmental Planning Michael Gainor, Senior Regional Planner

Project Core Team

Kimberly Clark, Senior Regional Planner Prabhu Rajendran, Senior Application Developer Jung Seo, Senior Regional Planner Alex Yu, Manager, Application Development

Reproduction

Pat Camacho, Office Services Specialist

Assistance from the following SCAG staff members is also recognized:

Matthew Abad, SCAG Intern Precy Agtarap, SCAG Intern Anita Au, Assistant Regional Planner Ludlow Brown, Graphics Designer John Cho, Associate Regional Planner Christine Delostrinos, SCAG Intern Stacy Farfan, SCAG Intern Carolyn Hart, Lead Graphics Designer Gurpreet Kaur, Programmer Analyst Cheol-Ho Lee, Senior Regional Planner JiSu Lee, SCAG Intern Weining Liang, SCAG Intern Jeff Liu, Manager, Media and Public Affaris Jonathan Nadler, Manager, Compliance & Performance Monitoring Frank Wen, Manager, Research & Analysis Ying Zhou, Program Manager II

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